

7 December 2022

Subject: Notification of the final schedule for the exercise of the Warrants pursuant to RICHY-W3

To: Director and Manager
The Stock Exchange of Thailand

According to Richy Place 2002 Public Company limited (the "Company"), the Company issued 247,690,926 units of RICHY-W3 ordinary shares for sale to the existing shareholders of that company. Will expire on 16 January 2023. The company has determined that 16 January 2023 is the last exercise day this is to be in line with the SET's payment system. The company therefore requested the Stock Exchange of Thailand Order to suspend trading of RICHY-W3 warrants on the Stock Exchange of Thailand or posting SP sign from December 21, 2022 to January 16, 2023 and RICHY-W3 warrants will be listed on the Stock Exchange of Thailand. From 17 January 2023 onwards

In this regard, the Company would like to notify the final exercise of the RICHY-W3 warrants as follows:

1. Date of the last exercise date

: 16 January 2023

2. The last day that the warrants can be traded

: 21 December 2022

3. The closing date of the register book to suspend the transfer of Warrants RICHY-W3

: Closing the registration book, suspending transfer of warrants From December 26, 2022 to January 16, 2023 for 21 days before the last exercise date

4. Trading suspension period of RICHY-W3 (SP sign)

: The company requests the Stock Exchange of Thailand Order to suspend trading of warrants Or posting SP sign on RICHY-W2 securities from 22 December 2022 to 16 January 2023

5. Termination of the Warrants RICHY-W3

: From 17 January 2023 onwards, RICHY-W3 warrants will expire and will be listed on the Stock Exchange of Thailand.

6. Period for notification of intention to exercise (Last time)

: Between 1 January 2023 and 15 January 2023 on the business day of the company between 09.00 - 16.00 hrs.

7. Exercise ratio and exercise price

: 1 warrant grants entitlement to purchase 1.0625 new ordinary shares at a price of 1.224 baht per share

8. File Desire Document

- 8.1 The Exercise Form must be filled out clearly, correctly and duly signed by the Warrant Holder. The Warrant Holder may obtain the Exercise Form at the Contact Place during the Exercise Period or on the last Exercise Period or download the Exercise Form at the website: www.richy.co.th
- 8.2 In the case that the Warrants are in the scrip less system, the Warrant Holder who wishes to exercise the Warrants shall declare the intention to exercise the right and fill in the form to withdraw of the Warrant certificate or to request for the issuance of the Warrant Substitutes as prescribed by the SET and submit the form to the securities company which serves as his/her respective securities broker. Such securities company shall notify to Thailand Securities Depository Company Limited to withdraw the Warrants or the Warrant Substitute for using as supporting evidence to be submitted to the Company in exercising the right to purchase the ordinary shares of the Company accordingly.
- 8.3 The Warrant Holders or the Warrant Substitute holders who wish to exercise their right to purchase the ordinary shares of the Company shall comply with any rules and law applicable to the exercise of right to purchase the ordinary shares, take necessary actions and submit the following documents
- 8.3.1 The form of the Notification of the Intention to Exercise the Rights which is correctly and completely filled in and duly signed by the Warrant Holder. In this regard, the Warrant Holder or the Warrant Substitute holder can obtain a form of the Notification of the Intention to Exercise the Rights at the Place to Exercise the Rights
- 8.3.2 The Warrants Certificate or the Warrant Substitutes evidencing that the holders thereof shall have the rights under the Warrants in the number specified in the form of the Notification of the Intention to Exercise the Rights
- 8.4 Supporting Documents required for the Exercise of the Warrants
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| 8.4.1 Thai individual | A certified true and correct copy of identification card |
| 8.4.2 Non-Thai individual | A certified true and correct copy of passport. |
| 8.4.3 Juristic Persons Incorporated in Thailand | A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory(ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in (5.4.1) of (5.4.2) of the authorized signatory |
| 8.4.4 Foreign Juristic Person | A copy of the certificate of incorporation, memorandum of associations, articles of association and the affidavit issued within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory (ies) and certified by a notary public; and a certified true and correct copy of |

the documents of authorized signatory(ies) as specified in (5.4.1)
or (5.4.2)

8.5 Payment for the exercise price in the amount specified in the form of Notification of the Intention to Exercise the Rights shall be made in a specified period but no later than the Exercise Date by one of the following payment methods

8.5.1 Pay by check, draft, bill of exchange Or bank payment orders that can be collected in Bangkok within 1 business day, which must be dated no later than January 11, 2023, each exercise By crossed out with "Richy Place 2002 Public Company Limited". However, the exercise of the right to purchase ordinary shares will be complete only when the company can collect the said amount If unable to charge for any reason Not caused by the company It is considered that the Warrant holders intend to cancel the said exercise And the company agreed that it was considered that cancellation of the exercise of the right at that time. However, this did not preclude the exercise of the right to purchase the next ordinary shares Except for the cancellation of the last exercise of rights which are deemed to have expired the right to purchase ordinary shares as per the said warrants

8.5.2 Transfer money into a deposit account named "Richy Place 2002 Public Company Limited", account number 1973041641, current account type, Bangkok Bank Public Company Limited, Nana Nuea Branch, within January 1, 2023 to 15 January 2023, by 16.00 hrs only, with evidence of money transfer

Note: Warrant holders wishing to exercise their rights to purchase ordinary shares will be responsible for all tax and / or stamp duty expenses (if any) in accordance with the Revenue Code. Or regulations Or other relevant laws Or the law governing the exercise of rights to purchase ordinary shares under the warrant (if any)

9. Location to exercise the right

Richy Place 2002 Public Company Limited (Company Secretary)

No. 667/15 Atthaboon Building, 7th Floor, Charan Sanitwong Road Arun Amarin Bangkok Noi, Bangkok 10700

Call Center: 1343

Phone 0-2886-1816-7

Fax 0-2886-1060

Please be informed accordingly.

Your faith fully,

Mrs.Sarathorn Srisunthorn
Company Secretary